

Section – A

1. What is personal financial planning?
2. Give the meaning of current assets. Mention any four current assets.
3. What is candle-stick patterns?
4. State any four advantages of mutual funds.
5. Define Macro Economics.
6. What are primary market and secondary market?
7. What do you mean by Time value of money?
8. What is banking?
9. Expand PMLVMY AND PMKDY.
10. What do you mean by technical analysis.
11. What to you mean by general insurance?
12. Mention the any to insurance companies in India?
13. What are mutual funds? Give any two examples of mutual funds in India?
14. What is alpha and beta?
15. Expand PMJDY and PMKDY?
16. What was the first payment bank in India? Establishment in?  
The bank of Hindustan in 1770
17. What do you mean by financial planning?
18. Define economics.
19. State any two objectives of investment management.
20. What are the elements of risk?
21. What is financial statement?
22. State any two financial goals?
23. What is macro economics?
24. What is internet banking?
25. What is debit and credit card?
26. Sate any four current assets?
27. What is meaning of insurance.
28. What is stock market?
29. What is demat account?
30. Mention any four investment risk analysis tools?
31. What is the meaning of property insurance.
32. How beta helps to measures the performance of mutual fund?
33. What is the meaning of standard deviation.
34. What is meant by compounding?
35. What I meant by saving?
36. Expand BSE and NSE.

## Section – B

1. Differentiate between micro and macro economics.
2. Explain the various types of Bank deposits.
3. Briefly explain the importance of financial planning?
4. Briefly explain the steps in opening a Demat Account.
5. Discuss on financial planning and financial goals.
6. Explain advantages and disadvantages of investing in mutual funds?
7. What is insurance? Explain the types of insurance in India?
8. Discuss on investment avenues and investment alternatives.
9. Discuss on modern banking in India?
10. Discuss on mutual fund in industry in India?
11. Explain the advantages of financial planning?
12. What are the types of mutual funds? Discuss.
13. Differentiate between general insurance and life insurance?
14. What are the objective s / criteria for selection of mutual funds/
15. Explain different types of insurance scheme?
16. How different types of analysis helps to selection the stock?
17. What are the types of ratio helps to evaluate companies while investing?

## Section – C

1. Briefly explain the new Banking Model.
2. Explain the types of Mutual Funds.
3. Explain the functions of stock exchange.
4. Explain the characteristics of investment?
5. Explain the features of mutual funds?
6. Explain the steps in personal financial planning?
7. Write a short note on
  - a. Bank deposits.
  - b. Equity shares
  - c. Post Office savings scheme
  - d. Retirement Scheme

**MACD** – Moving average convergence/divergence

**SMA** : simple moving average .

**PMYDY**- Pradhan Mantri Jan-Dhan Yojana

**DICGC**- Deposit Insurance and Credit Guarantee Corporation

**NEFT**- National electronic funds transfer

**RTGS**- real time gross settlement

**IMPS**- immediate payment services

**PMLVMY** - Pradhan Mantri Laghu Vyapari Mandhan Yojana

**PMKMY**-Pradhan Mantri Kisan Mandhan Yojana

**BSE** - Bombay Stock Exchange

**NSE**- National Stock Exchange

## **4<sup>th</sup> sem nep scheme Freshers 2022-23 onwards .**

### **Section – A (4\*2=8)**

1. what is meant by compounding?
2. What I meant by Saving?
3. What is meant by Time value of Money?
4. Expand BSE and NSE.
5. State any two types of Bank deposits.

### **Section – B (6\*2=18)**

1. Explain the importance of Financial Planning.
2. Sate difference between primary market and secondary market.
3. Explain the steps in opening a Demat account.

### **Section –C (1\*10=10)**

1. Write a note on
  - a. Bank deposits
  - b. Equity shares
  - c. Post office saving scheme
  - d. Retirement scheme
2. Prepare financial plan for mr. Raj from the following information a) Mr. Raj earns Rs 40,000 per month. b) Regular expenses are around 40% of total montly salary. c) He has a practice of saving 10% of ontly salary as emergrnce fund. Mr. Raj wants to invest the balance amount . Suggest suitable investment products to Mr. Raj

**4<sup>th</sup> sem nep scheme Freshers 2020-21 onwards .**

**Section – A (4\*2=8)**

1. What is Gross domestic Product?
2. Define Banking?
3. Mention the types of bank deposits?
4. Expand BSE and NSE.
5. What is Mutual Fund.

**Section – B (6\*2=18)**

4. Explain the various modes of digital Payment System.
5. Write a note on retirement and Pension Plans.
6. Briefly explain the function of mutual funds.

**Section –C (1\*10=10)**

Problems or any important theory questions